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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
Fifth Omnibus Objection of the
USACM Liquidating Trust to Proofs
of Claim Based, in Whole or in Part,
upon Investment in the One Point
Street, LLC – HFA North Yonkers
Loan**

PLEASE TAKE NOTICE that an Order Sustaining Fifth Omnibus Objection of
the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
Investment in the One Point Street, LLC – HFA North Yonkers Loan [DE 5955] was

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA
LLP
LAWYERS

1 entered on the 10th day of March 2008, a true and correct copy of which is attached hereto
2 as Exhibit 1.

3 RESPECTFULLY SUBMITTED March 14, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 March 14, 2008 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca
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